



Company data profile

Describe the business and the history in its systems. No record exports are needed for this worksheet.

Company: _____

Website: _____

Contact and role: _____

Business context

Industry / business model: _____

Team size: _____ Regions and languages: _____

Operating history

Workflow / team	Systems	Retained years	Decisions and outcomes	Gaps / boundaries

Who can confirm this description? _____

Preference: historical contribution / ongoing updates / discuss options

Known prior licenses or material restrictions: _____

Use broad company-level descriptions. Keep customer details, credentials, private links, and operating records in your own systems. The worksheet is optional.

[Start a company profile at avelence.com/assess/](https://avelence.com/assess/)